## THE UNIVERSITY OF THE WEST INDIES

## **CRM RECRUIT**

GRADUATE STUDIES & RESEARCH RECRUITMENT AND ADMISSIONS PORTAL
USER GUIDE

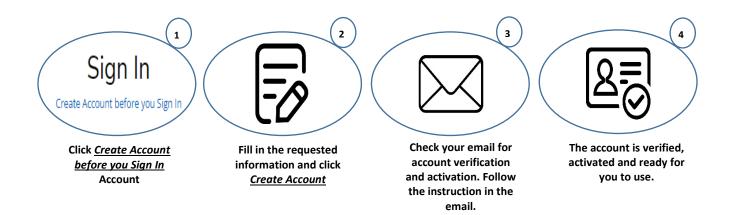




## **TABLE OF CONTENTS**

	PAGE
CREATE AN ACCOUNT SUMMARY	2
STEP 1 - CREATING AN ACCOUNT	3 - 5
STEP 2 - SIGN IN TO YOUR ACCOUNT	6 - 7
RESETING YOUR PASSWORD	8 - 10
IF YOUR ACCOUNT IS LOCKED	11
HOW TO APPLY STEP SUMMARY	12
STEP 1 – HOW TO APPLY	13 – 21
STEP 2 – PAY APPLICATION FEE	22 - 27
STEP 3 – UPLOAD YOUR SUPPLEMENTAL ITEMS AND DOCUMENTS	28 - 29
STEP 4 – SUBMITTING YOUR RECOMMENDATION REQUESTS	30 – 31
STEP 5 – VIEW YOUR APPLICATION STATUS	32
STEP 6 – VIEW YOUR APPLICATION DECISION	33 – 35
STEP 7 – ACCESSING YOUR DECISION LETTER	36 – 37
STEP 8 – RESPONDING TO THE OFFER	38 - 44

## **CREATE AN ACCOUNT SUMMARY**



**NOTE**: Mandatory fields in the Application Form are indicated with an asterisk (\*)

## **STEP 1 - CREATING AN ACCOUNT**

An account is created so that Prospects can revisit the Constituent Experience, register for events and complete online applications.

All prospects/applicants must create an account via <a href="https://uwi.elluciancrmrecruit.com/Apply">https://uwi.elluciancrmrecruit.com/Apply</a> before their first **Sign In**.

To create an account the user can:

1. Select 'Create Account before you Sign In' as displayed below:

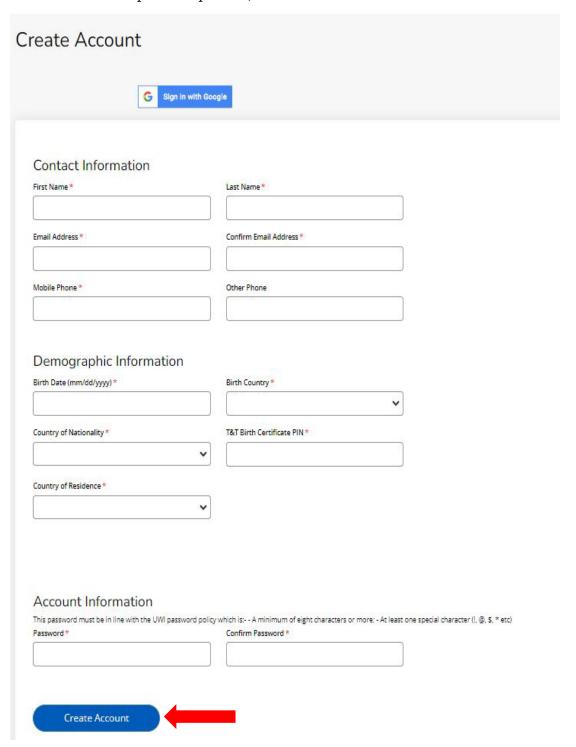


OR

2. Select the 'Create Account' tab as displayed below:



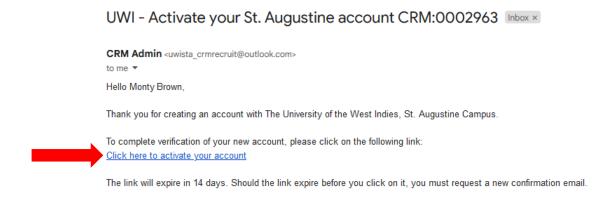
When option (1) or (2) above is selected, the **Create Account** page will display for the user to enter their information. Upon completion, the user must click **'Create Account'**:



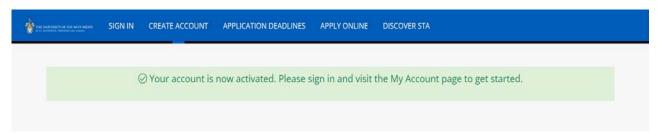
When 'Create Account' is selected the following notification is then displayed:

"Your account is pending activation. You will receive an email soon containing instructions on how to activate your account. If you do not receive an email, you can use the link below to have the activation link resent to your email address"

The following activation email is sent to the user's email entered in the creation of the account:



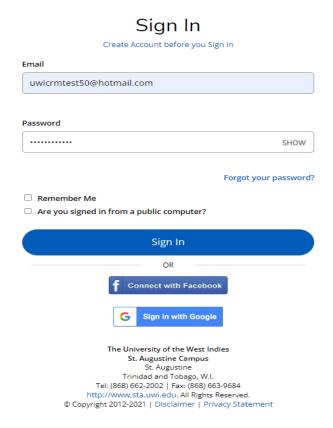
When the user selects 'Click here to activate your account' in the email, the following information below is displayed:



## STEP 2 - SIGN IN TO YOUR ACCOUNT

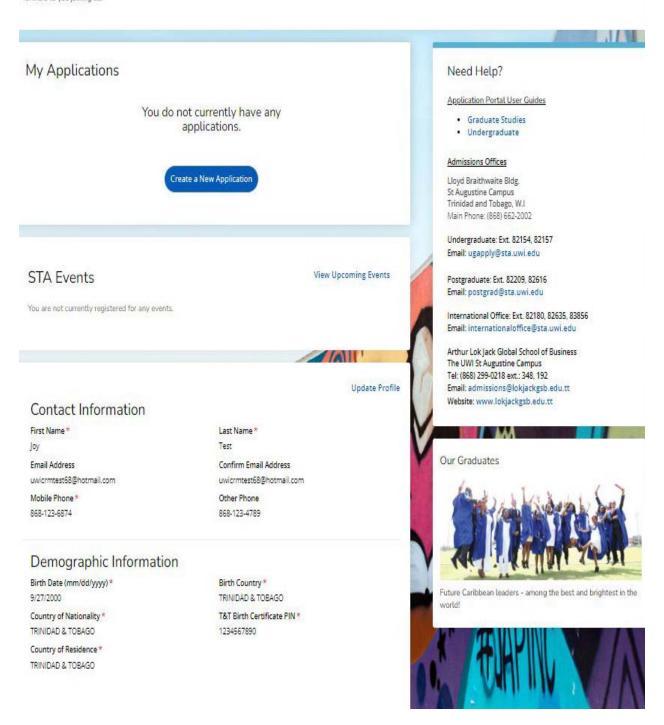
The user is required to enter their Email and Password used in the creation of the account, then select '**Sign In**'.

The user can also **Sign In** using their Facebook or Google accounts.



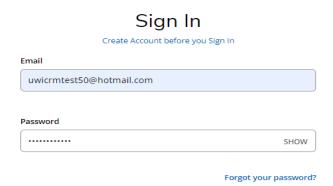
## After selecting 'Sign In' the My STA Account page then displays:

Welcome, Joy to The UWI, St. Augustine Campus. At the St. Augustine Campus, we offer our students world-class programmes and facilities within a vibrant, cosmopolitan community. We look forward to you joining us.



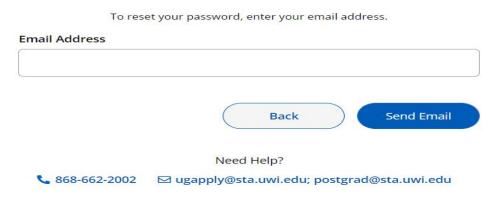
### RESETING YOUR PASSWORD

To reset password the user must select 'Forgot your Password?'



The below page then displays for the user to enter their email address and select 'Send Email':

## Forgot Password



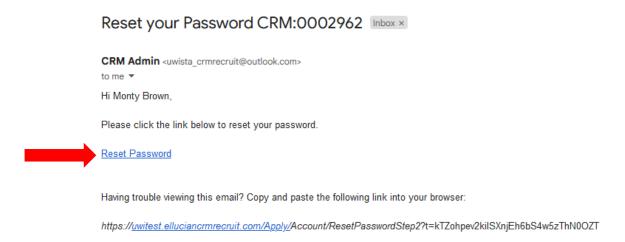
After selecting 'Send Email' the below message displays:

# Check your email

You should receive an email with a link to reset your password.

Return to sign in

The user receives the following email and must select 'Reset Password':



After selecting 'Reset Password' in the email, the below message displays and the user must enter the required information and select 'Reset Password':

## Reset Password

	Enter your new password		
This password must be in line with the UWI password policy which is: A minimum of eight characters or more; - At least one special character (!, @, $\$$ , * etc)			
New Password			
	SHOW		
Confirm New Passwo	ord		
	SHOW		
Reset password			
	Need Help?		
\$ 868,662,2002	☐ ugapply@sta uwi adu: postgrad@sta uwi adu		

After selecting 'Reset Password' the below message displays and the user must select 'Go to sign in':

# Reset Password

Your password has been reset.

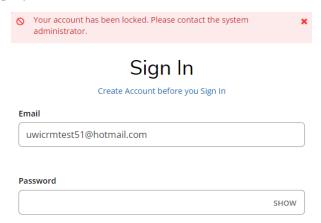


Need Help?

**L** 868-662-2002 ☑ ugapply@sta.uwi.edu; postgrad@sta.uwi.edu

### IF YOUR ACCOUNT IS LOCKED

After **five (5) attempts** of entering the **incorrect Password**, the user is locked and the information below is displayed:



The user **cannot** change the password using the **Forgot your password?**' link on the Constituent Experience site.

The user must email postgrad@sta.uwi.edu to request that the account be unlocked.

After receiving email notification that the account has been unlocked and the **Password** reset, once they log into the system the user would be prompted to change the **Password**:



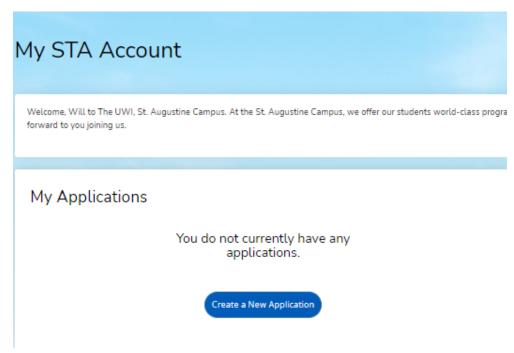
## **HOW TO APPLY STEP SUMMARY**



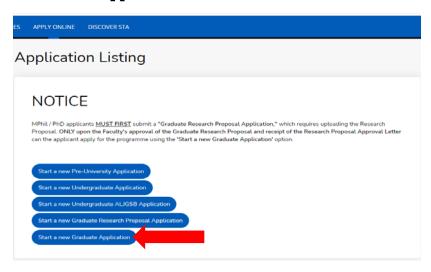
#### STEP 1 - HOW TO APPLY

An applicant can ONLY submit one (1) application per Academic Term with a Primary Programme.

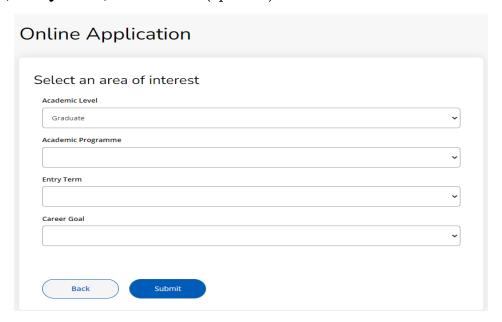
Sign In to your Account to access the My STA Account page  $\rightarrow$  select 'Create a New Application' under My Applications:



After selecting 'Create a New Application' the information below is displayed for the user to select 'Start a new Graduate Application' under 'Your New Career awaits':



After 'Select an area of interest' will display with the Academic Level. Select the Academic Programme, Entry Term, Career Goal (optional) and 'Submit':



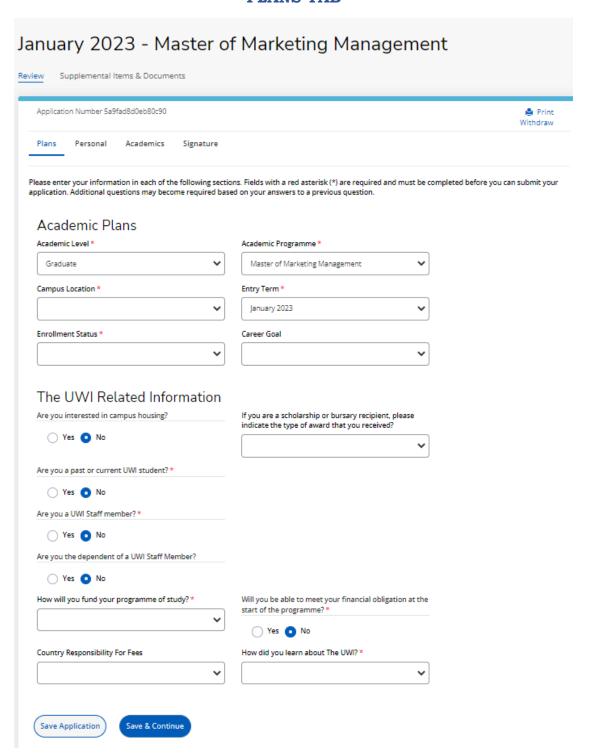
When the user selects 'Submit' the Application Form displays with the Entry Term, Academic Programme and Application Number:



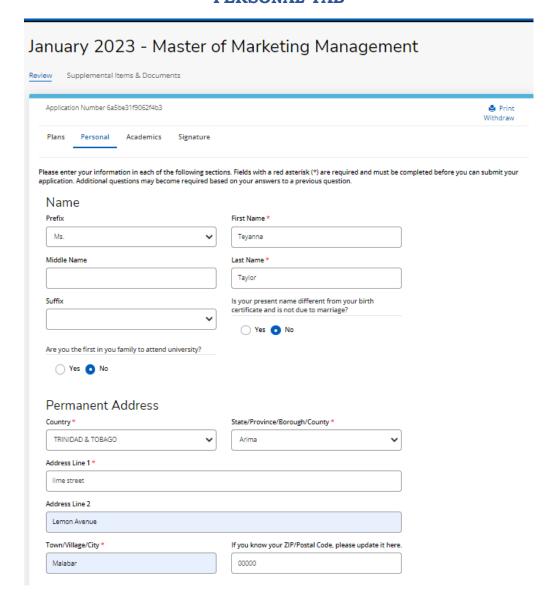
The user is then required to enter information within four (4) tabs before the **Application Form** can be submitted:



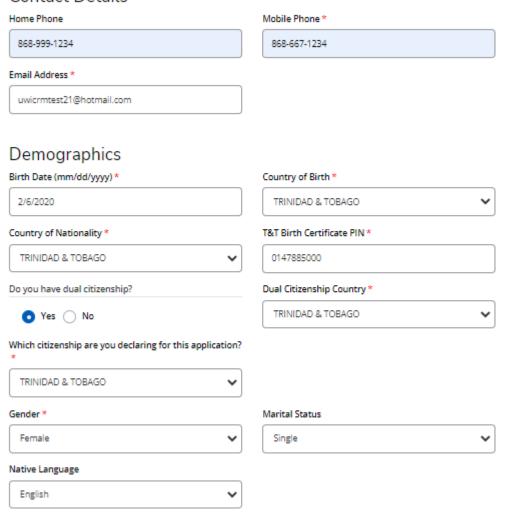
### **PLANS TAB**

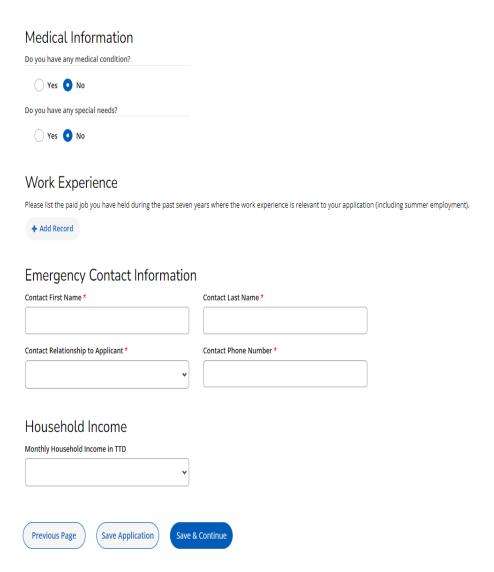


### PERSONAL TAB



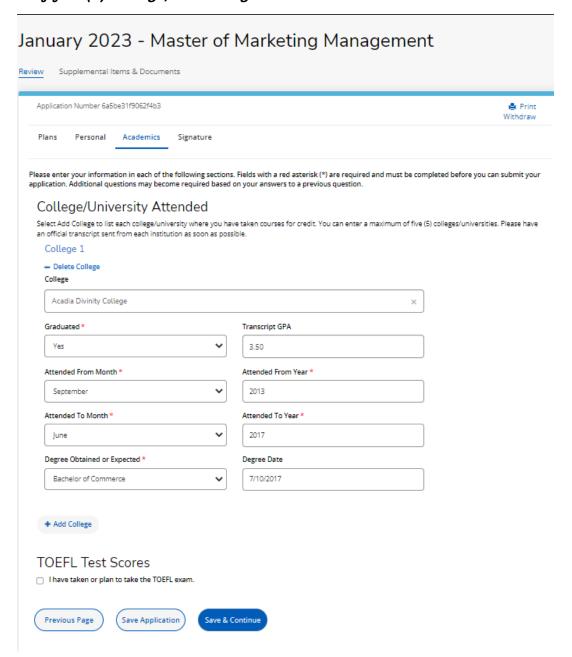
## Contact Details



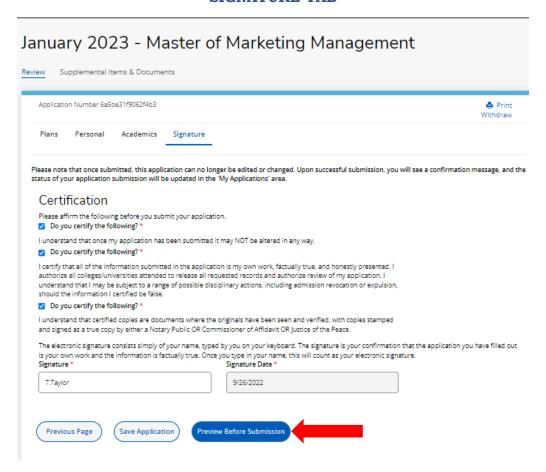


### **ACADEMICS TAB**

## Maximum of five (5) College/University records can be entered.

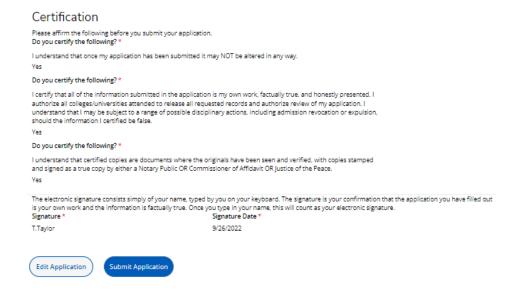


#### SIGNATURE TAB



When **Preview Before Submission**' is selected the Application Form displays as one continuous document. The user can select **'Edit Application**' to make changes to the application or **'Submit Application'**.

When 'Edit Application' is selected the Application Form with the four (4) tabs displays for the user to make changes, after which they must go to the **Signature** Tab to re-do the 'Preview Before Submission' process.



### STEP 2 - PAY APPLICATION FEE

An applicant must pay the Application Fee as follows:

• Nationals of Trinidad and Tobago: TTD90.00

• Non-Nationals: TTD204.00

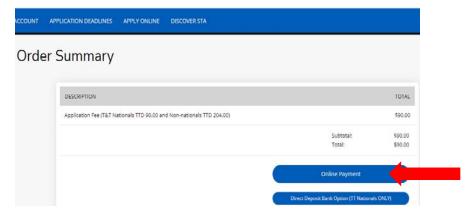
The Application Fee can be paid using:

- Online Payment for TT Nationals and Non-Nationals using a Trinidad and Tobago issued Debit Chip Card OR an International Credit Card (VISA/Mastercard)
- **Direct Bank Deposit Option** for **TT Nationals ONLY** by making the requisite payment at any branch of Republic Bank Limited, Trinidad and Tobago using the bank's UWI Application Processing Fee deposit slip

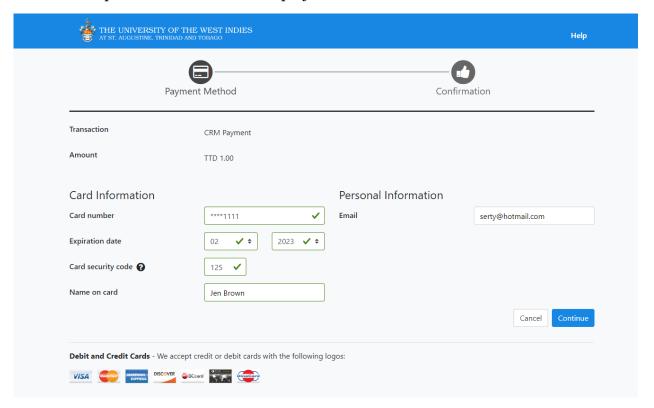
Until the requisite Application Fee is paid, the application status will remain as 'Started'.

### **ONLINE PAYMENT OPTION**

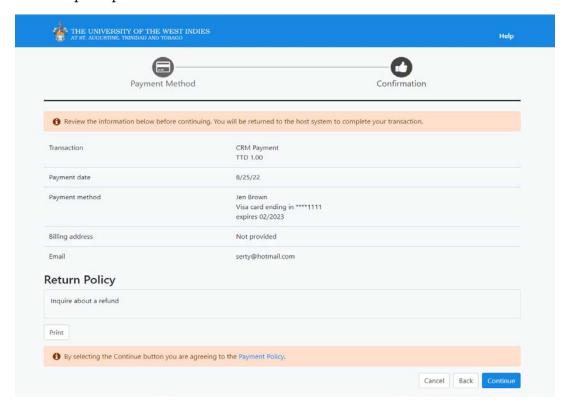
When 'Submit Application' is selected, the 'Order Summary' displays for payment of the Application Fee  $\rightarrow$  select 'Online Payment':



Enter the required information as displayed below  $\rightarrow$  select '**Continue**':



The user is then prompted to review their information  $\rightarrow$  select '**Continue**':



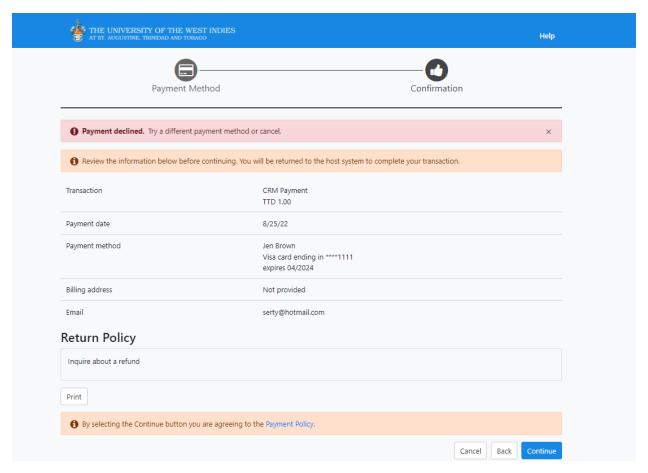
The payment is then processed, if successful the below displays and the user is required to select 'Click to check your application status' to return to their My STA Account page:

Apply Online
Thank you for your payment. Your application has been submitted!
Authorization Number: 105113
Click to check your application status

An email confirming payment is sent to the email address entered on the payment gateway:

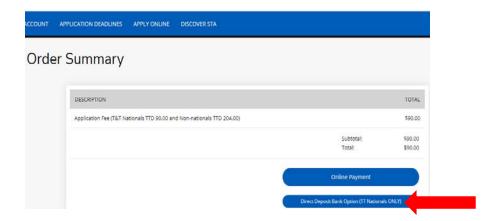
Hello,			
Thank you for submitting the payment shown below.			
Transaction Type:	CRM Payment		
Payer:	Niah Hypolite		
Amount:	14.00 USD		
Masked Account Number:	*******1111		
Confirmation Number:	20220720000003		
Transaction ID:	0eecd338-4f08-ed11-8a01-		
	0a1a1f83a603		
Card Type:	Visa		
Card Type:	visa		

If the payment is declined the below displays and the user is required re-do the payment process:



## DIRECT BANK DEPOSIT OPTION (TT NATIONALS ONLY)

When 'Submit Application' is selected, the 'Order Summary' displays for payment of the Application Fee  $\rightarrow$  select 'Direct Deposit Bank Option (TT Nationals ONLY):

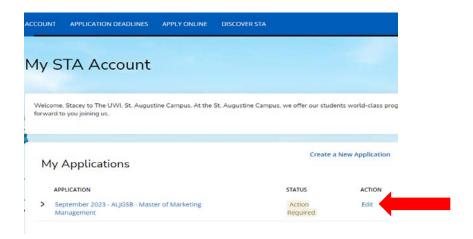


The **My STA Account** page will display the information below:



Under Action select 'Upload Direct Bank Deposit Application Fee Payment Receipt'.

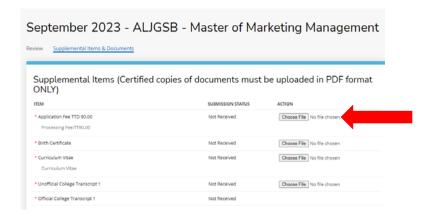
The below will then display:



Pay the Application Fee at any branch of Republic Bank Limited, Trinidad and Tobago using the bank's UWI Application Processing Fee deposit slip. Ensure that the bank's representative signs and stamps the slip.

After payment of the Application Fee at Republic Bank Limited, the user must 'Sign In' to their account → under Action select 'Edit'.

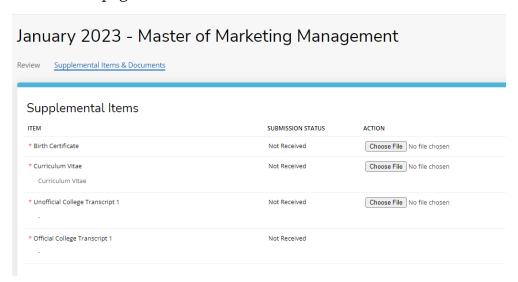
The below will then display for the user to upload the 'Application Fee Payment Receipt'. Select 'Choose File' under Action and attach the respective document  $\rightarrow$  select 'You must Click Here To Upload File' for the document to be uploaded:



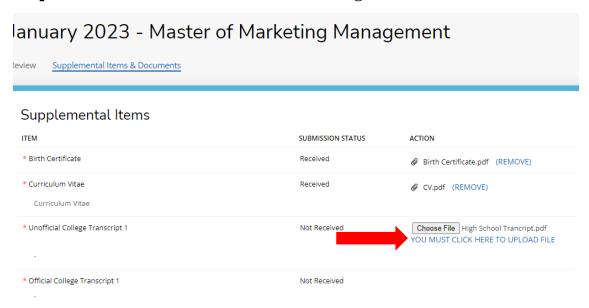
### STEP 3 – UPLOAD YOUR SUPPLEMENTAL ITEMS AND DOCUMENTS

Each Item must be uploaded as a single PDF file.

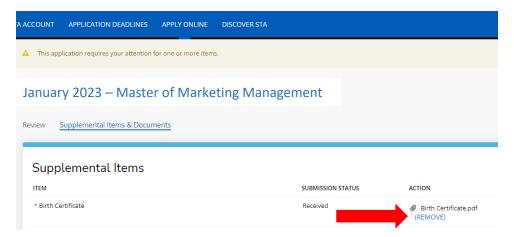
For the application status of 'Action Required - Supplemental items are required to complete your application' the user selects 'View' which displays the 'Supplemental Items and Documents' page:



To upload a Supplemental Item with the **Submission Status** of 'Not Received' the user selects 'Choose File' under Action and attach the respective document → select 'You must Click Here To Upload File' for the document before choosing another file:

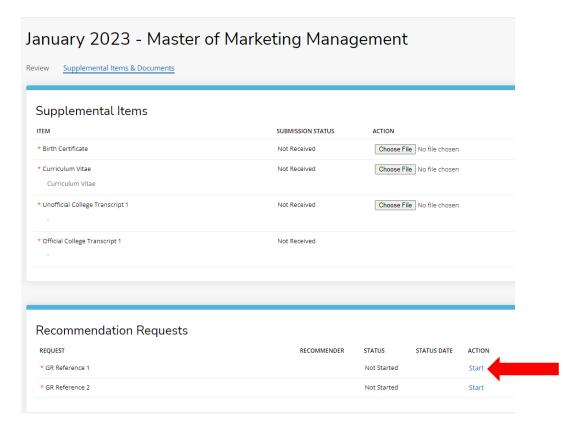


After uploading the file the **Submission Status** then changes from '**Not Received**' to '**Received**'. To remove the document select **Remove**:

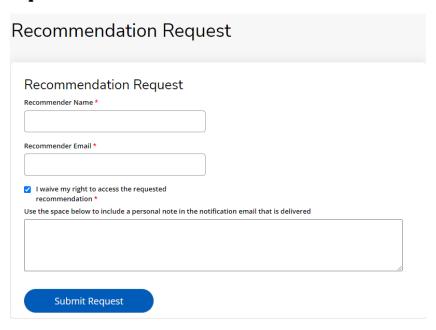


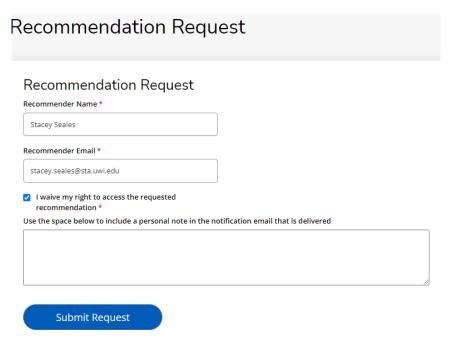
## STEP 4 – SUBMITING YOUR RECOMMENDATION REQUESTS

Go to Supplemental Items and Documents  $\rightarrow$  **Recommendation Requests** section  $\rightarrow$  select **Start**:

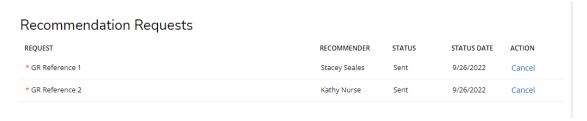


Enter the **Recommender Name**, **Recommender Email** and if you wish, leave a personal note → select **Submit Request**:

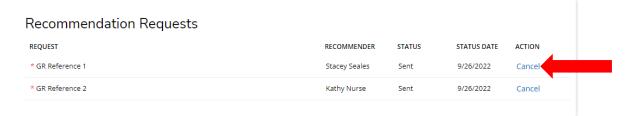




When **Submit Request** is selected **Recommender**, **Status**, **Status Date**, **Action** under the **Recommendation Requests** section is updated:



Select Cancel if you wish to remove the **Recommendation Requests** 

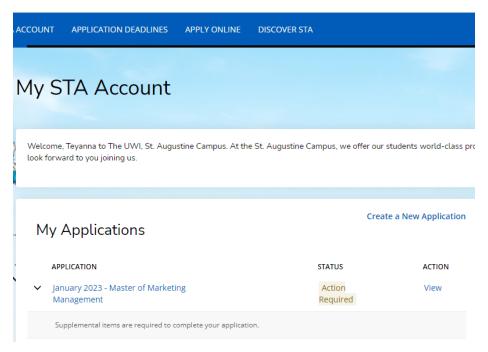


When the **Recommendation Requests** are approved by the Recommenders the **Status**, **Status Date**, **Action** under the **Recommendation Requests** section is updated:



#### STEP 5 - VIEW YOUR APPLICATION STATUS

When 'Click to check your application status' is selected, the My STA Account page populates and 'My Applications – Status' displays:



### The statuses of an application are:

- 1. **Started** The application is incomplete. This status indicates that the prospective student has begun to fill out the application but has not yet completed it. The applicant is not required to complete the entire application at one time
- 2. **Action Required** Some action is required by the applicant regarding the application i.e. to submit supplemental items and documents or to respond to an offer of admission
- 3. **Submitted** The application has been completed, the Application Fee paid and for each of the applicant's supplemental items and documents the submission status is received
- 4. **Withdrawn** The applicant is no longer interested in submitting an application for consideration and has withdrawn the application
- 5. **Completed** All required supplemental items and documents have been received and the application is ready for review. This status is set after verifying the application and the uploaded supplemental items and documents
- 6. Applicant Accepted Offer was accepted by the applicant
- 7. **Applicant Declined Offer** Offer was declined by the applicant
- 8. **Unsuccessful** Applicant failed to meet the matriculation requirement(s)
- 9. **Deferred** The applicant's request to defer entry to the next academic year has been approved

#### STEP 6 - VIEW YOUR APPLICATION DECISION

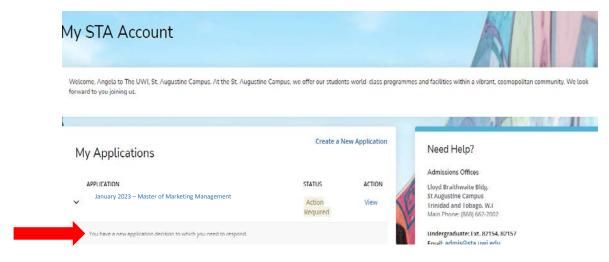
### **Decision Types:**

**Admit** – All matriculation requirements have been met for a firm offer. The application **Decision History - Status** displays '**Offered**'

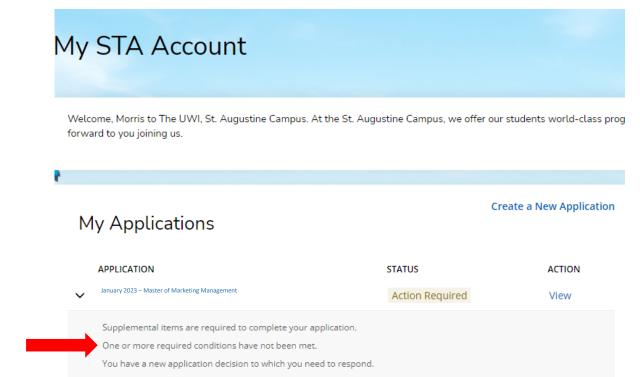
**Conditional Admit** – specific requirement(s) outstanding for the current application cycle, which must be fulfilled before a firm offer can issued. The application **Decision History** - **Status** displays 'Conditional Admittance'

**Unsuccessful** - Applicant failed to meet the matriculation requirement(s). The application **Decision History - Status** displays **'Unsuccessful**'

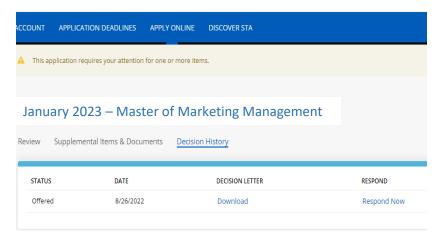
For an **Admit** decision, the **Status 'Action Required'** will display:



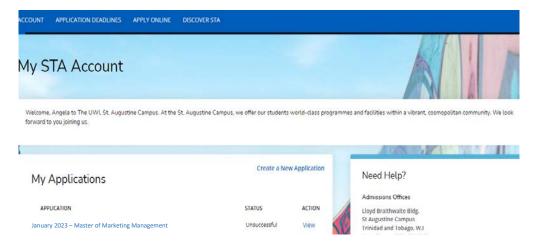
## For a Conditional Admit decision, the Status 'Action Required' will display:



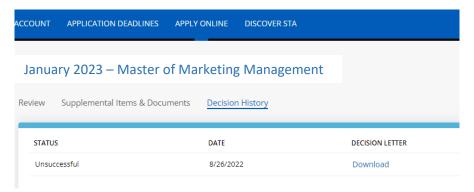
## When 'View' is selected, **Decision History** is displayed:



## For an Unsuccessful decision, the Status will display 'Unsuccessful':

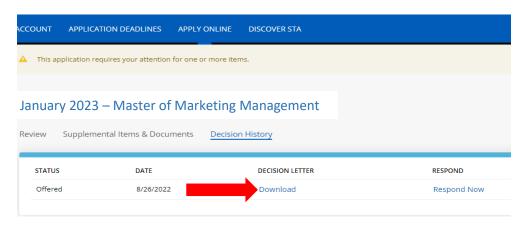


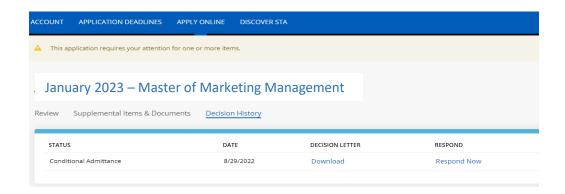
## When 'View' is selected, Decision History is displayed:

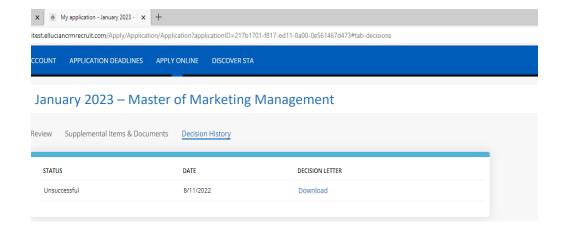


#### STEP 7 - ACCESSING YOUR DECISION LETTER

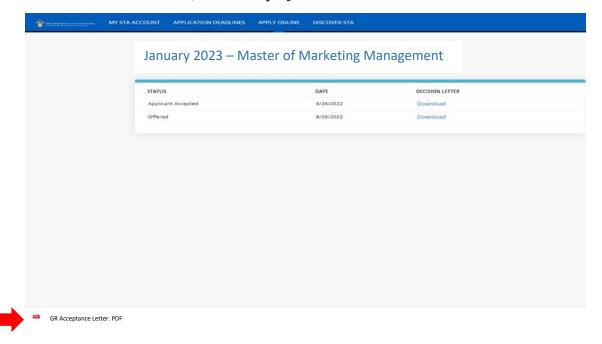
The user selects 'Download' under Decision Letter to save and view the letter:





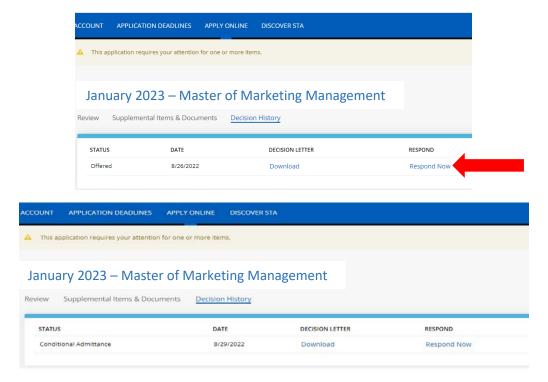


When the letter is downloaded, it will display as a PDF document:

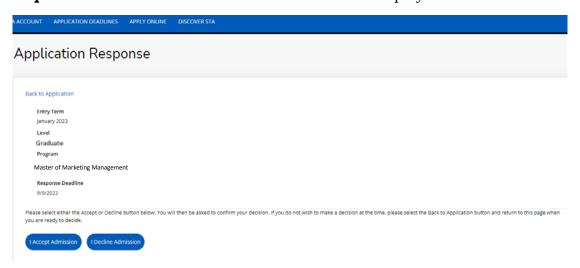


#### STEP 8 – RESPONDING TO THE OFFER

For an **Admit** and **Conditional Admit** decision, the user must select 'Respond Now' under Respond.

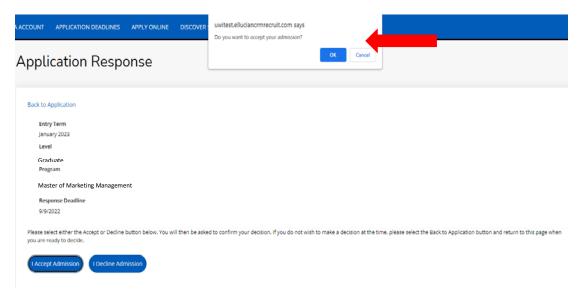


When 'Respond Now' is selected the information below is displayed:

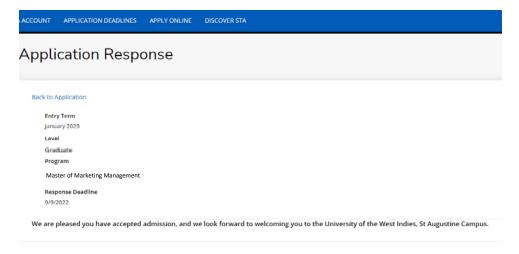


The user can select 'I Accept Admission' or 'I Decline Admission'.

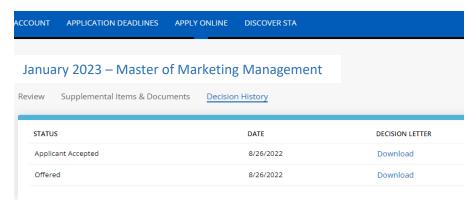
When 'I Accept Admission' is selected the below information displays for the user to confirm the decision:



When the decision is confirmed the information below is displayed:



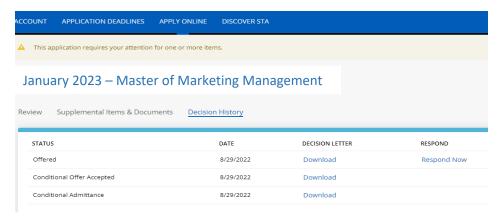
For an **Admit** decision, the **Decision History** tab displays '**Applicant Accepted**' under **Status**. The user can select '**Download**' under **Decision Letter** to save and view the **Acceptance Letter** as displayed below:



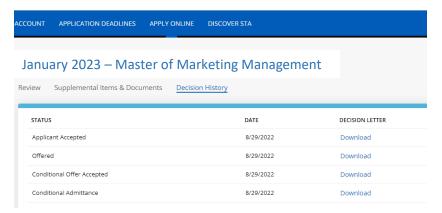
For a **Conditional Admit** decision, the **Decision History** tab displays '**Conditional Offer Accepted'** under **Status**. The user can select '**Download**' under **Decision Letter** to again access the **Conditional Offer Letter** as displayed below:



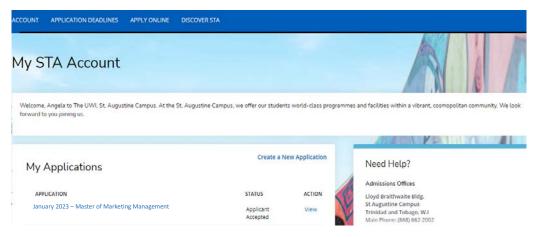
When the condition(s) for a **Conditional Admit** have been met, an **Admit** decision is then entered. The **Decision History** tab displays '**Offered**' under **Status**. The user can select '**Download**' under **Decision Letter** to access the **Offer Letter** as displayed below:



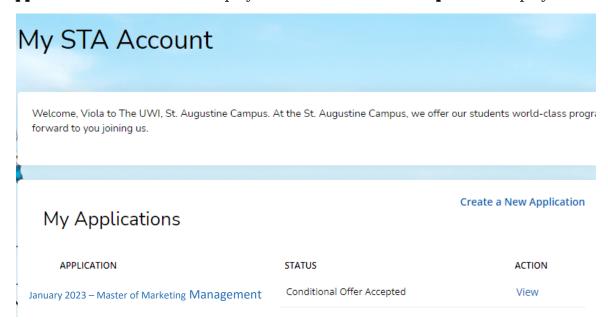
When the user accepts the Offer the **Decision History** tab displays 'Applicant Accepted' under **Status.** The user can select 'Download' under **Decision Letter** to save and view the **Acceptance Letter** as displayed below:



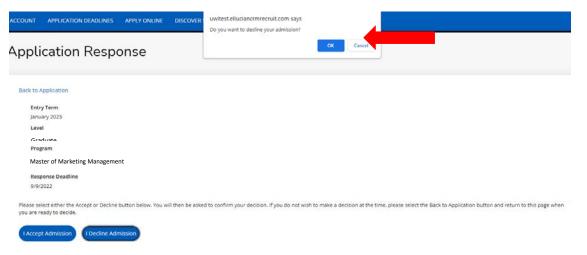
For an **Admit** decision, when the user returns to the **My STA Account** page the '**My Applications – Status**' will display '**Applicant Accepted**' as displayed below:

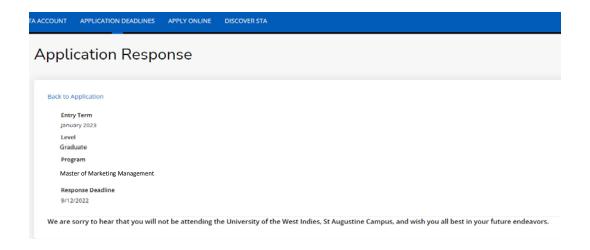


For a **Conditional Admit** decision, when the user returns to the **My STA Account** page the 'My Applications – Status' will display 'Conditional Offer Accepted' as displayed below:

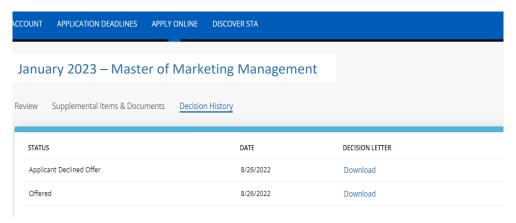


When **I Decline Admission**' is selected the below information displays for the user to confirm the decision:

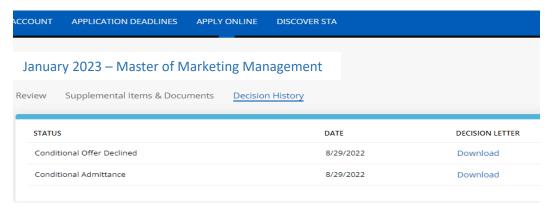




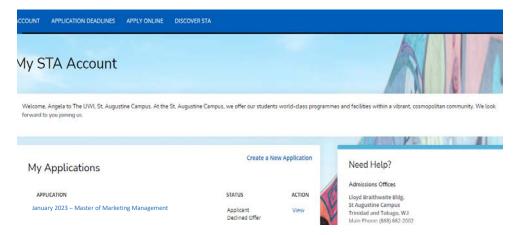
For an **Admit** decision, when the decision is confirmed the below information is displayed. The **Decision History** tab displays '**Applicant Declined Offer**' under **Status**:



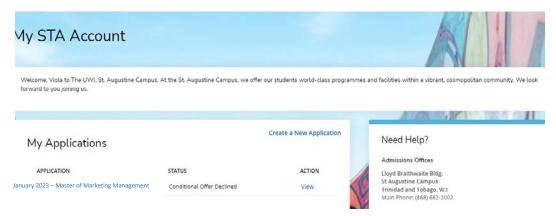
For a **Conditional Admit** decision, when the decision is confirmed the below information is displayed. The **Decision History** tab displays '**Conditional Offer Declined**' under **Status**:



For an **Admit** decision, when the user returns to the **My STA Account** page the '**My Applications – Status**' will show '**Applicant Declined Offer**' as displayed below:



For a **Conditional Admit** decision, when the user returns to the **My STA Account** page the 'My Applications – Status' will show 'Conditional Offer Declined' as displayed below:



The Registry
The UWI St. Augustine Campus
October 14, 2022
(Updated February 05, 2024)



