THE UNIVERSITY OF THE WEST INDIES

CRM RECRUIT

GRADUATE STUDIES RECRUITMENT AND ADMISSIONS PORTAL USER GUIDE

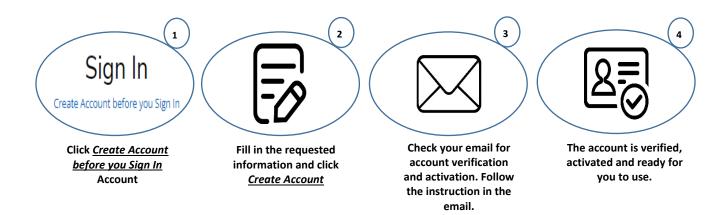




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CREATE AN ACCOUNT SUMMARY



NOTE: Mandatory fields in the Application Form are indicated with an asterisk (*)

STEP 1 - CREATING AN ACCOUNT

An account is created so that Prospects can revisit the Constituent Experience, register for events and complete online applications.

All prospects/applicants must create an account via https://uwi.elluciancrmrecruit.com/Apply before their first **Sign In**.

To create an account the user can:

1. Select 'Create Account before you Sign In' as displayed below:

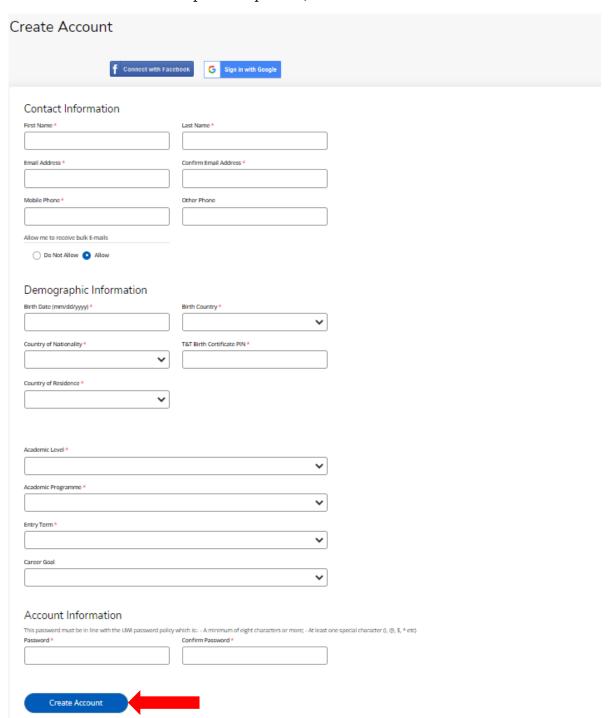


OR

2. Select the 'Create Account' tab as displayed below:



When option (1) or (2) above is selected, the **Create Account** page will display for the user to enter their information. Upon completion, the user must click **'Create Account**'.

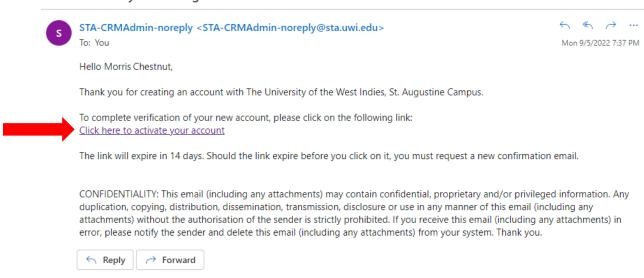


When 'Create Account' is selected the following notification is then displayed:

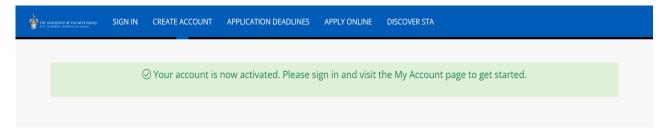
"Your account is pending activation. You will receive an email soon containing instructions on how to activate your account. If you do not receive an email, you can use the link below to have the activation link resent to your email address"

The following activation email is sent to the user's email entered in the creation of the account:

UWI - Activate your St. Augustine account CRM:0002878



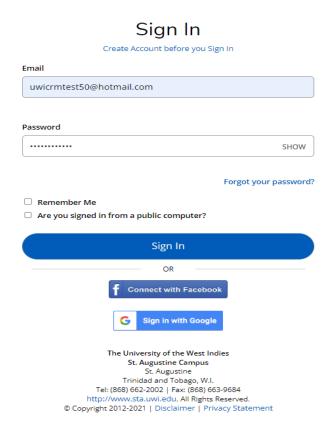
When the user selects 'Click here to activate your account' in the email, the following information below is displayed:



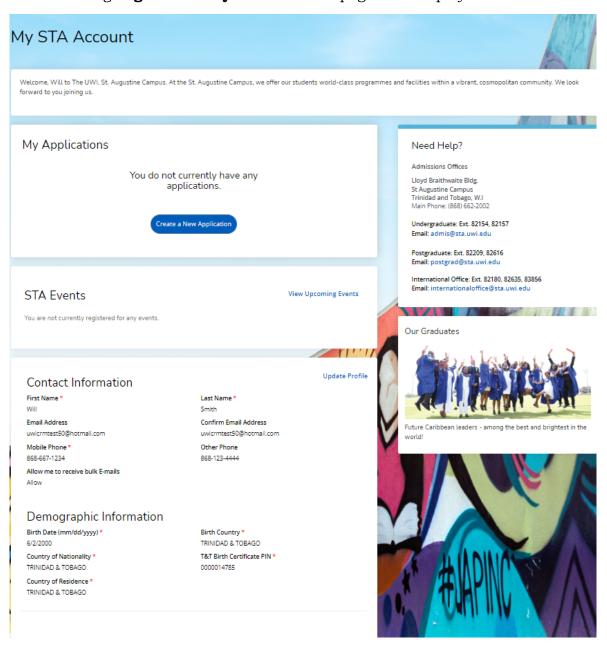
STEP 2 - SIGN IN TO YOUR ACCOUNT

The user is required to enter their Email and Password used in the creation of the account, then select '**Sign In**'.

The user can also **Sign In** using their Facebook or Google accounts.

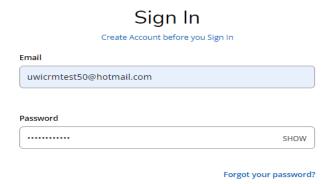


After selecting 'Sign In' the My STA Account page then displays:



RESETING YOUR PASSWORD

To reset password the user must select 'Forgot your Password?'



The below page then displays for the user to enter their email address and select 'Send Email':

Forgot Password To reset your password, enter your email address. Email Address Back Send Email Need Help? \$ 868-662-2002 \times \text{ugapply@sta.uwi.edu; postgrad@sta.uwi.edu}

After selecting 'Send Email' the below message displays:

Check your email

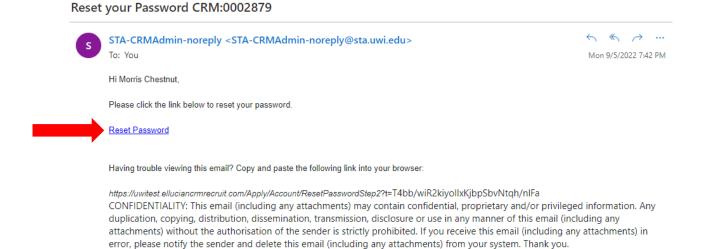
You should receive an email with a link to reset your password.

Return to sign in

The user receives the following email and must select 'Reset Password':

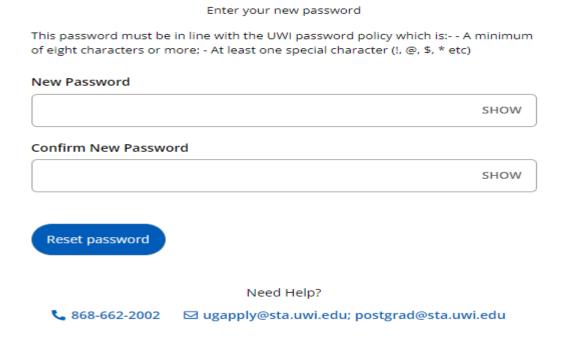
Forward

← Reply



After selecting 'Reset Password' in the email, the below message displays and the user must enter the required information and select 'Reset Password':

Reset Password



After selecting 'Reset Password' the below message displays and the user must select 'Go to sign in':

Reset Password

Your password has been reset.

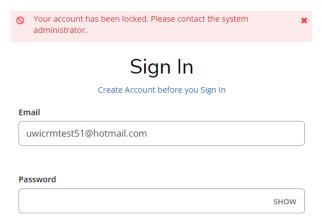


Need Help?

L 868-662-2002 ☑ ugapply@sta.uwi.edu; postgrad@sta.uwi.edu

IF YOUR ACCOUNT IS LOCKED

After **five (5) attempts** of entering the **incorrect Password**, the user is locked and the information below is displayed:



The user **cannot** change the password using the **Forgot your password?**' link on the Constituent Experience site.

The user must email <u>postgrad@sta.uwi.edu</u> to request that the account be unlocked.

After receiving email notification that the account has been unlocked and the **Password** reset, once they log into the system the user would be prompted to change the **Password**:

Change Password You must change your password before continuing.
Password
New Password
Confirm New Password
This password must be in line with the UWI password policy which is: A minimum of eight characters or more; - At least one special character (t , \otimes , S , * etc)
Change Password

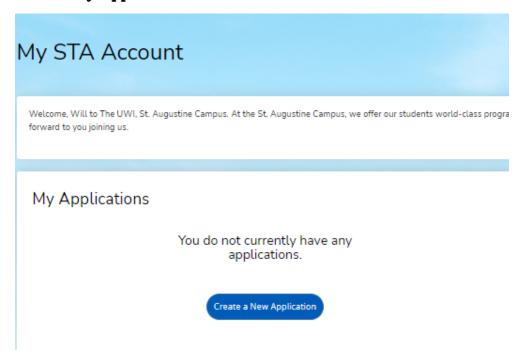
HOW TO APPLY STEP SUMMARY



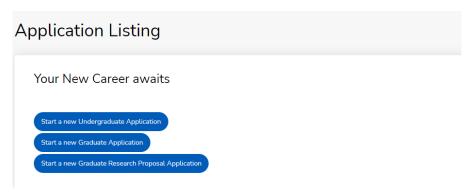
STEP 1 - HOW TO APPLY

An applicant can ONLY submit one (1) application per Academic Term with a Primary Programme.

Sign In to your Account to access the My STA Account page \rightarrow select 'Create a New Application' under My Applications:



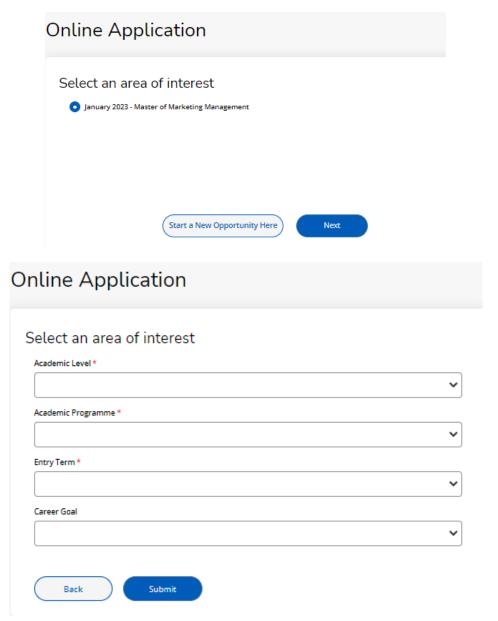
After selecting 'Create a New Application' the information below is displayed for the user to select the respective Academic Level under 'Your New Career awaits':



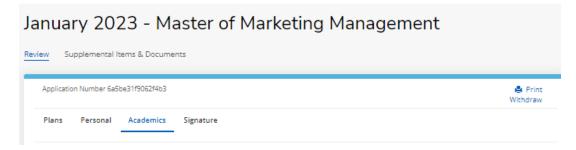
After selecting the Academic Level 'Select an area of interest' will display with the Entry Term and Academic Programme the user entered in the creation of the account:



When the user selects 'Start a New Opportunity Here' they can change their Academic Level, Academic Programme, Entry Term and Career Goal then select 'Submit' as displayed below:

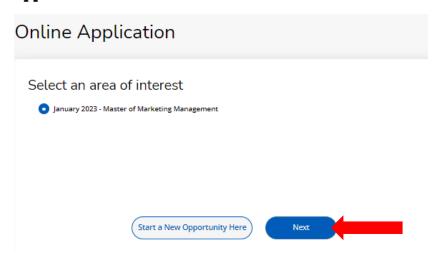


When the user selects 'Submit' the Application Form displays with the Entry Term, Academic Programme and Application Number.



OR

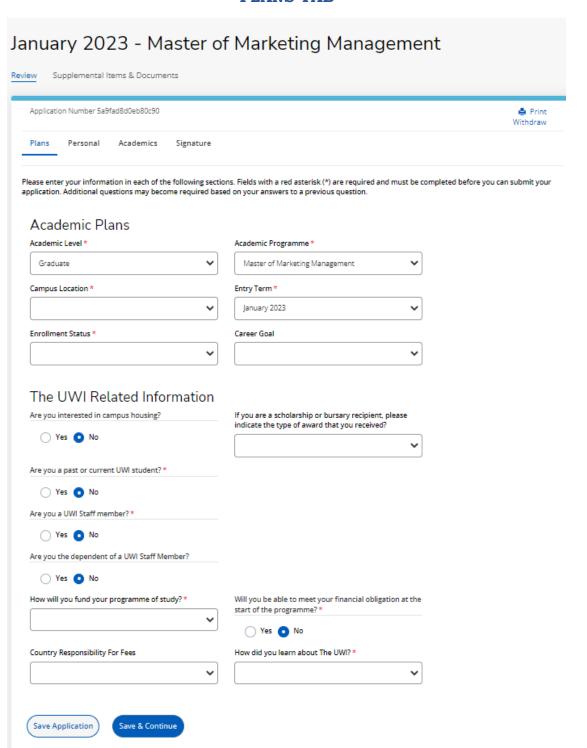
After selecting the Academic Level 'Select an area of interest' will display with the Entry Term and Academic Programme the user entered in the creation of the account. The user then selects 'Next' and the Application Form displays with the Entry Term, Academic Programme and Application Number:



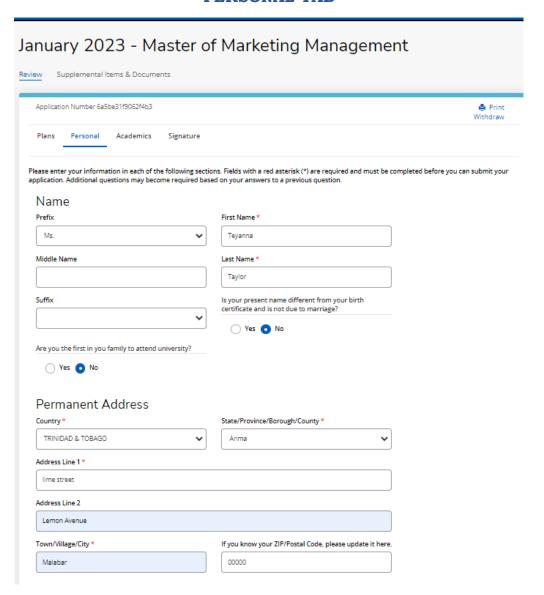
The user is then required to enter information within four (4) tabs before the **Application Form** can be submitted:



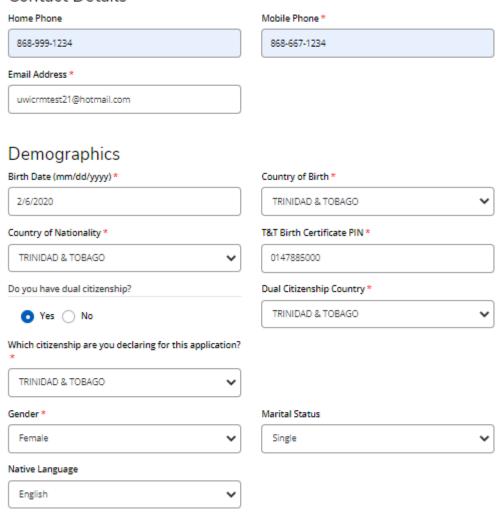
PLANS TAB



PERSONAL TAB



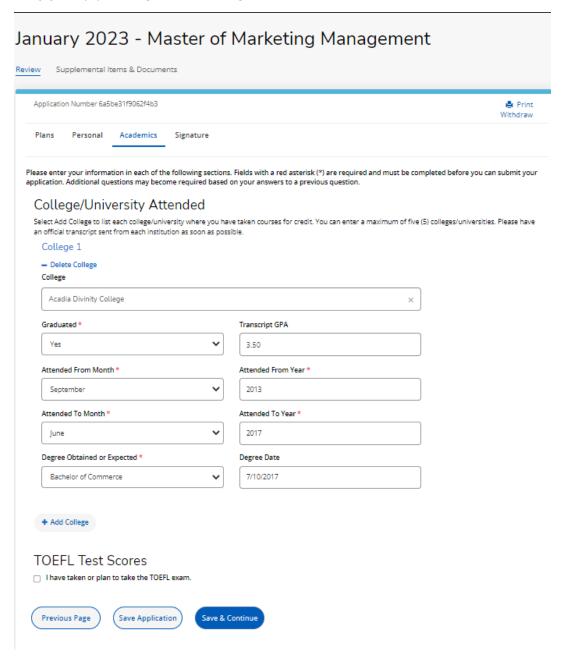
Contact Details



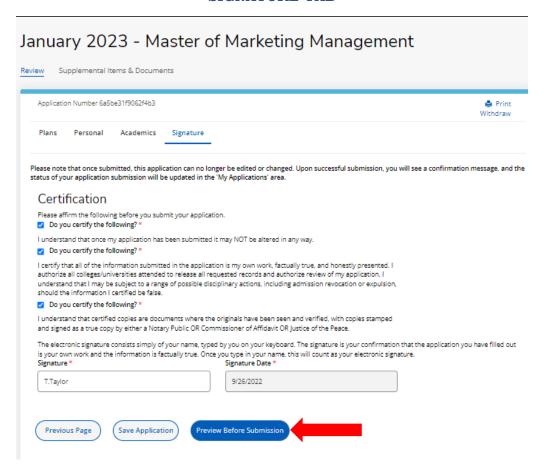
Medical Information Do you have any medical condition? Yes No Do you have any special needs? Yes No Work Experience Please list the paid job you have held during the past seven years where the work experience is relevant to your application (including summer employment). Add Record Household Income Monthly Household Income in TTD Previous Page Save Application Save & Continue

ACADEMICS TAB

Maximum of five (5) College/University records can be entered.

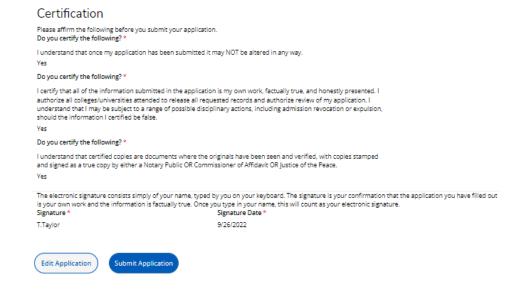


SIGNATURE TAB



When 'Preview Before Submission' is selected the Application Form displays as one continuous document. The user can select 'Edit Application' to make changes to the application or 'Submit Application'.

When 'Edit Application' is selected the Application Form with the four (4) tabs displays for the user to make changes, after which they must go to the Signature Tab to re-do the 'Preview Before Submission' process.



STEP 2 - PAY APPLICATION FEE ONLINE

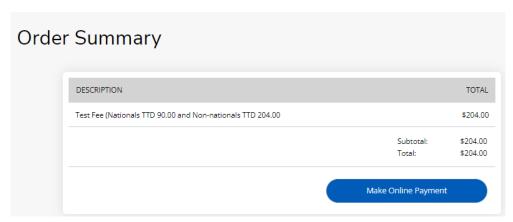
An applicant must pay the Application Fee as follows:

• Nationals of Trinidad and Tobago: TTD90.00

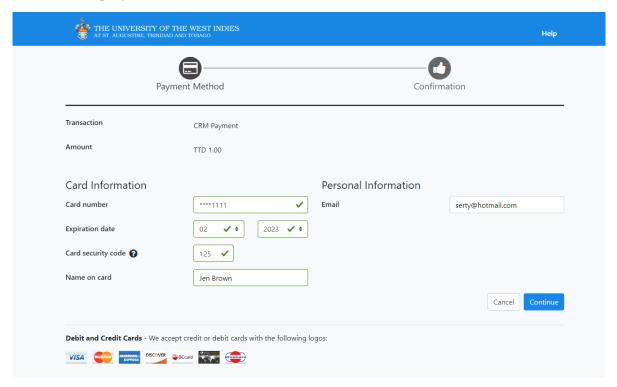
• Non-Nationals: TTD204.00

An application cannot be submitted until the requisite payment is made.

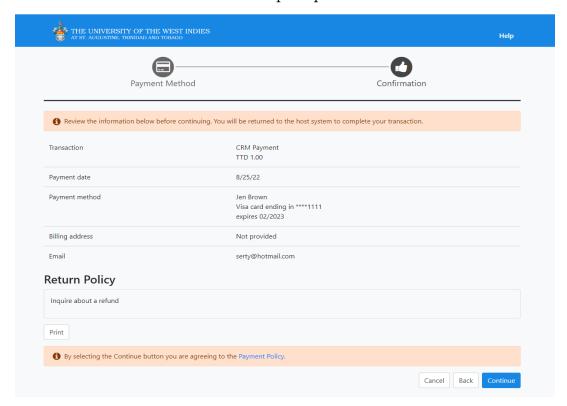
When 'Submit Application' is selected, the 'Order Summary' displays for payment/entry of the Application Fee:



When selecting 'Make Online Payment' the user is required to enter the required information below as displayed:



When 'Continue' is selected the user is then prompted to review their information:



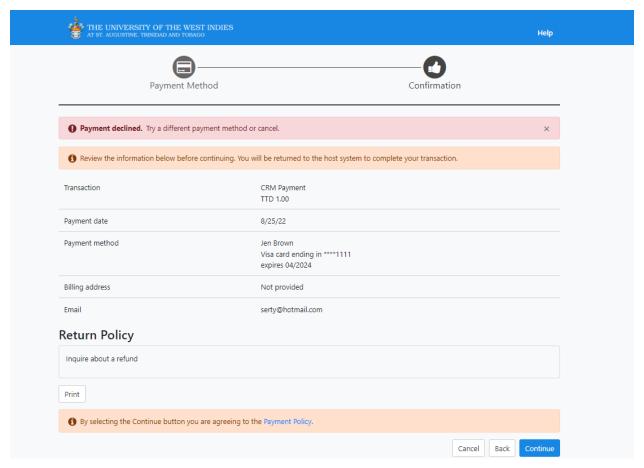
When 'Continue' is selected the payment is then processed, if successful the below displays and the user is required to select 'Click to check your application status' to return to their My STA Account page:



An email confirming payment is sent to the email address entered on the payment gateway:

Hello, Thank you for submitting the payment shown below. Transaction Type: Niah Hypolite Payer: 14.00 USD Amount: ******1111 Masked Account Number: Confirmation Number: 20220720000003 Transaction ID: 0eecd338-4f08-ed11-8a01-0a1a1f83a603 Card Type: Visa

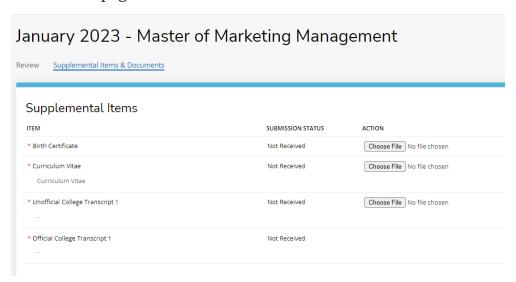
If the payment is declined the below displays and the user is required re-do the payment process.



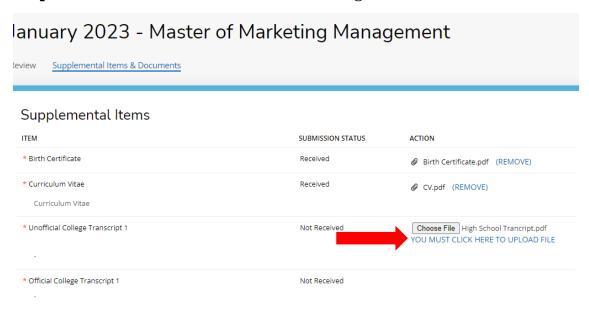
STEP 3 – UPLOAD YOUR SUPPLEMENTAL ITEMS AND DOCUMENTS

All documents must be uploaded as a PDF file.

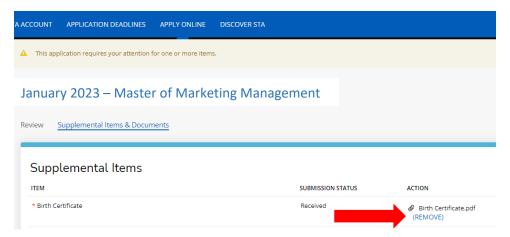
For the application status of 'Action Required - Supplemental items are required to complete your application' the user selects 'View' which displays the 'Supplemental Items and Documents' page:



To upload a Supplemental Item with the **Submission Status** of 'Not Received' the user selects 'Choose File' under Action and attach the respective document → select 'You must Click Here To Upload File' for the document before choosing another file:

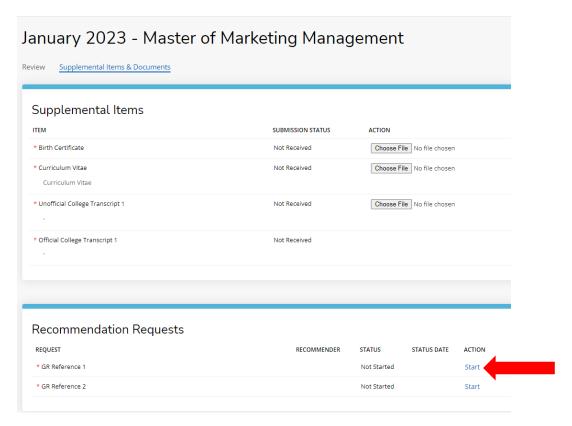


After uploading the file the **Submission Status** then changes from '**Not Received**' to '**Received**'. To remove the document select **Remove**:

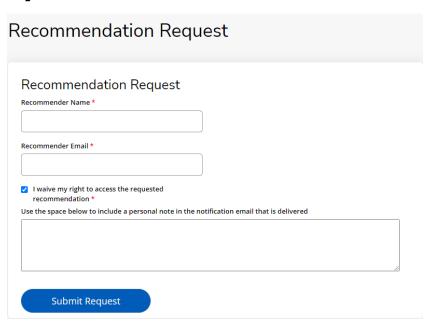


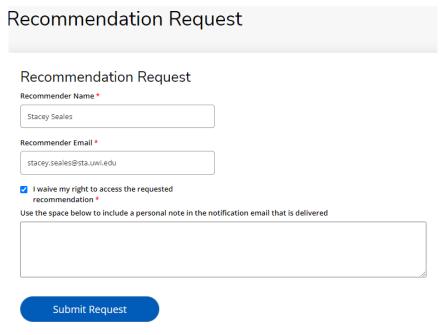
STEP 4 – SUBMITING YOUR RECOMMENDATION REQUESTS

Go to Supplemental Items and Documents \rightarrow **Recommendation Requests** section \rightarrow select **Start**:

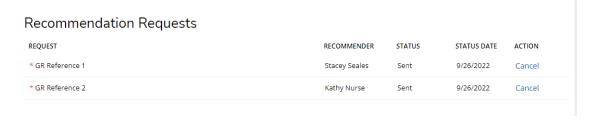


Enter the **Recommender Name**, **Recommender Email** and if you wish, leave a personal note → select **Submit Request**:

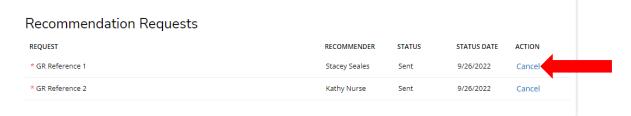




When **Submit Request** is selected **Recommender**, **Status**, **Status Date**, **Action** under the **Recommendation Requests** section is updated:



Select Cancel if you wish to remove the **Recommendation Requests**

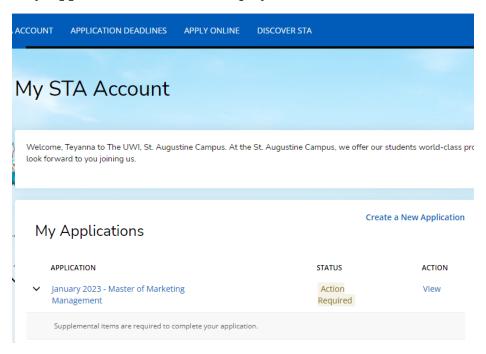


When the **Recommendation Requests** are approved by the Recommenders the **Status**, **Status Date**, **Action** under the **Recommendation Requests** section is updated:



STEP 5 - VIEW YOUR APPLICATION STATUS

When 'Click to check your application status' is selected, the My STA Account page populates and 'My Applications – Status' displays:



The application statuses of an application are:

- 1. **Started** The application is incomplete. This status indicates that the prospective student has begun to fill out the application but has not yet completed it. Students are not required to complete the entire application at one time
- 2. **Action Required** Some action is required by the applicant regarding the application i.e. submit supplemental items or respond to an admission offer
- 3. **Submitted** The application has been filled out and the Application Fee paid. This status does not include your institution having received any of the supplemental information
- 4. **Withdrawn** The applicant is no longer interested in submitting an application for consideration and has withdrawn the application
- 5. **Completed** The application and all required supplemental information are ready for review. This status is set by the AO/FAO after verifying the application and the uploaded supplemental items
- 6. **Applicant Accepted** Offer was accepted by the applicant
- 7. **Applicant Declined Offer** Offer was declined by the applicant
- 8. **Unsuccessful** Applicant failed to meet the matriculation requirement(s)
- 9. **Deferred** The applicant's request to defer entry to the next academic year has been approved

STEP 6 - VIEW YOUR APPLICATION DECISION

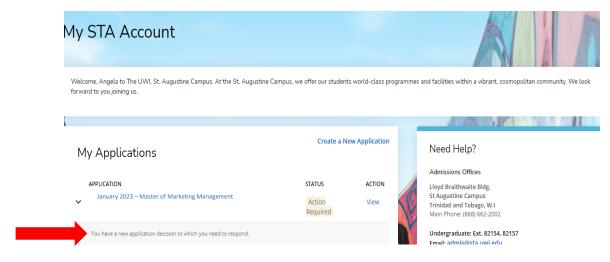
Decision Types:

Admit – All matriculation requirements have been met for a firm offer. The application **Decision History - Status** displays '**Offered**'

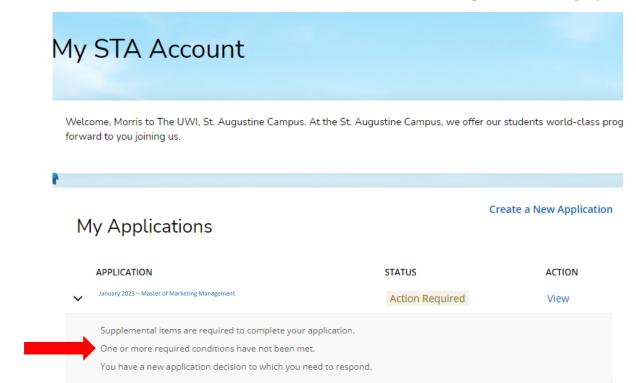
Conditional Admit – specific requirement(s) outstanding for the current application cycle, which must be fulfilled before a firm offer can issued. The application **Decision History** - **Status** displays 'Conditional Admittance'

Unsuccessful - Applicant failed to meet the matriculation requirement(s). The application **Decision History - Status** displays **'Unsuccessful**'

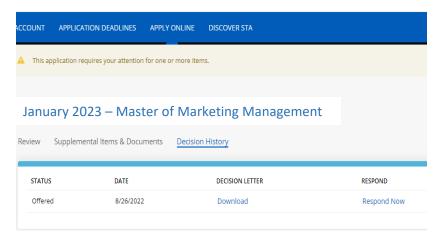
For an **Admit** decision, the **Status 'Action Required'** will display:



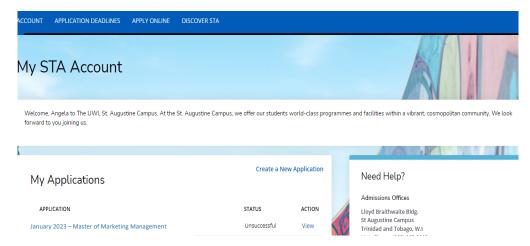
For a Conditional Admit decision, the Status 'Action Required' will display:



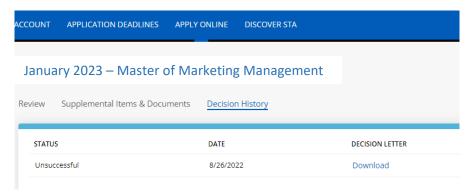
When 'View' is selected, **Decision History** is displayed:



For an Unsuccessful decision, the Status will display 'Unsuccessful':

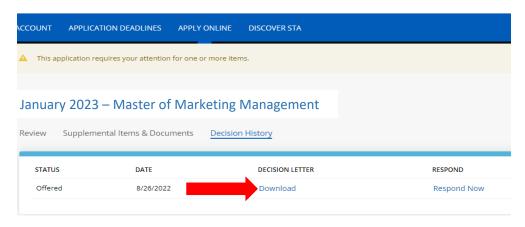


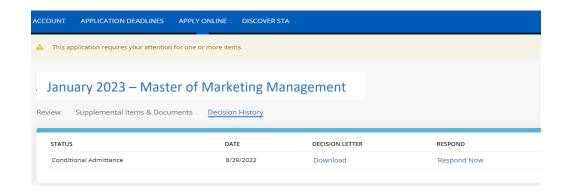
When 'View' is selected, **Decision History** is displayed:

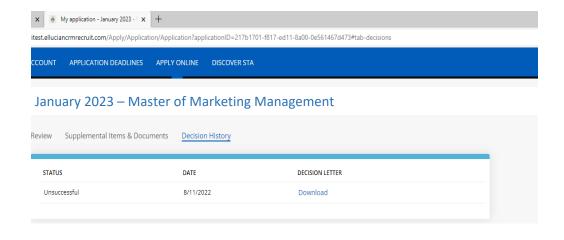


STEP 7 – ACCESSING YOUR DECISION LETTER

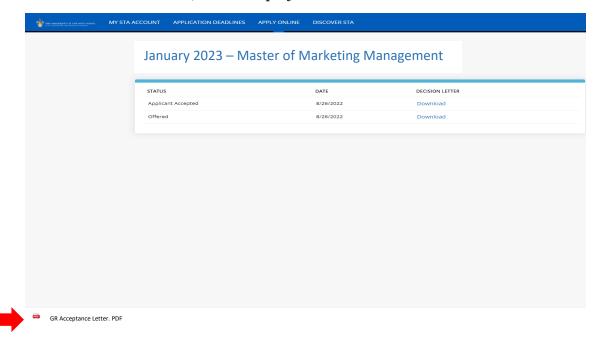
The user selects 'Download' under Decision Letter to save and view the letter:





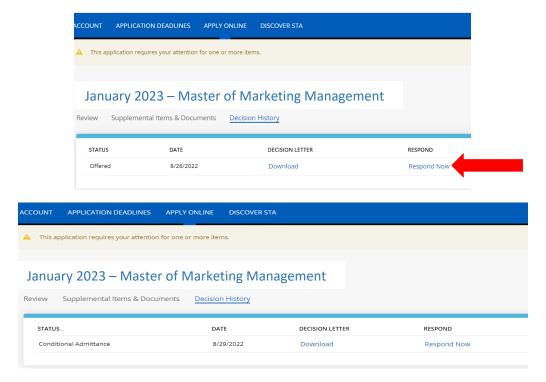


When the letter is downloaded, it will display as a PDF document:

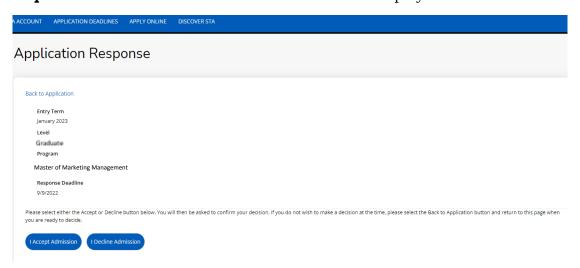


STEP 8 – RESPONDING TO THE OFFER

For an **Admit** and **Conditional Admit** decision, the user must select '**Respond Now**' under **Respond**.

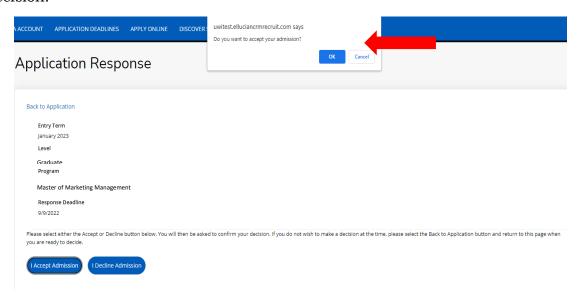


When 'Respond Now' is selected the information below is displayed:

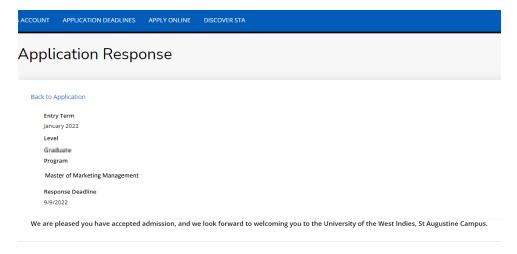


The user can select 'I Accept Admission' or 'I Decline Admission'.

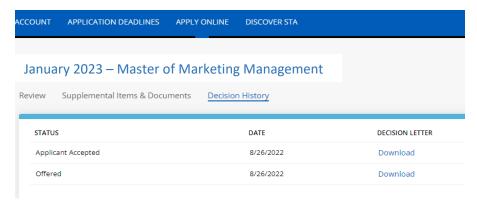
When 'I Accept Admission' is selected the below information displays for the user to confirm the decision:



When the decision is confirmed the information below is displayed:



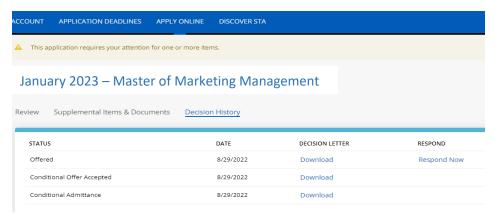
For an **Admit** decision, the **Decision History** tab displays '**Applicant Accepted**' under **Status**. The user can select '**Download**' under **Decision Letter** to save and view the **Acceptance Letter** as displayed below:



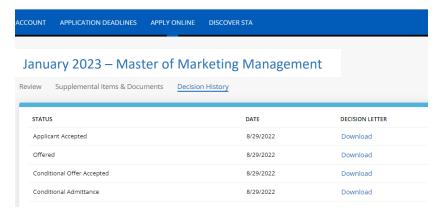
For a Conditional Admit decision, the Decision History tab displays 'Conditional Offer Accepted' under Status. The user can select 'Download' under Decision Letter to again access the Conditional Offer Letter as displayed below:



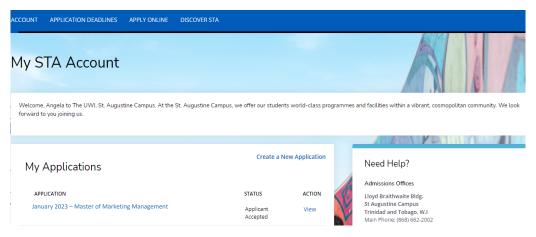
When the condition(s) for a **Conditional Admit** have been met, an **Admit** decision is then entered. The **Decision History** tab displays '**Offered**' under **Status**. The user can select '**Download**' under **Decision Letter** to access the **Offer Letter** as displayed below:



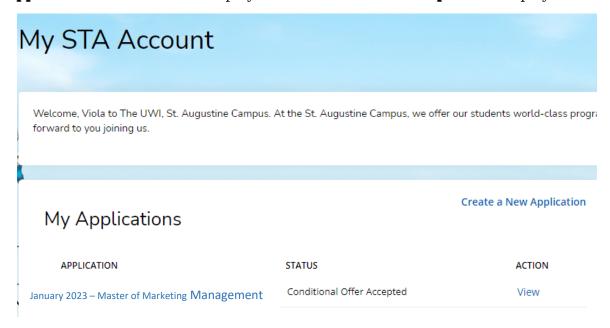
When the user accepts the Offer the **Decision History** tab displays 'Applicant Accepted' under **Status.** The user can select 'Download' under **Decision Letter** to save and view the **Acceptance Letter** as displayed below:



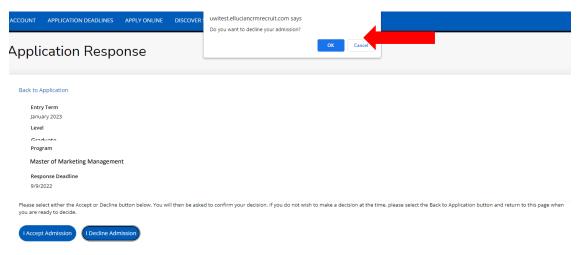
For an **Admit** decision, when the user returns to the **My STA Account** page the '**My Applications – Status**' will display '**Applicant Accepted**' as displayed below:

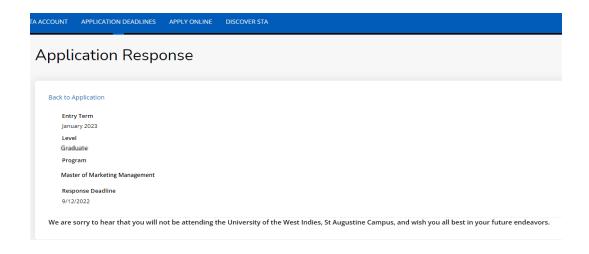


For a **Conditional Admit** decision, when the user returns to the **My STA Account** page the 'My Applications – Status' will display 'Conditional Offer Accepted' as displayed below:

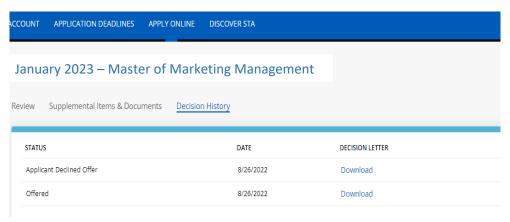


When **I Decline Admission**' is selected the below information displays for the user to confirm the decision:

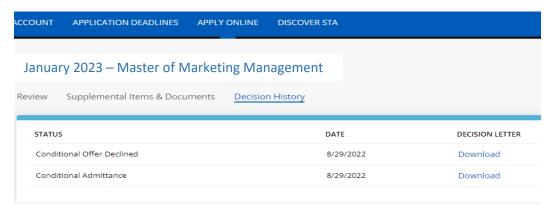




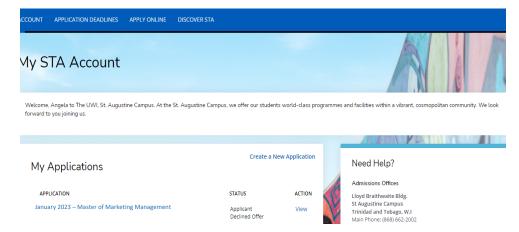
For an **Admit** decision, when the decision is confirmed the below information is displayed. The **Decision History** tab displays '**Applicant Declined Offer**' under **Status**:



For a **Conditional Admit** decision, when the decision is confirmed the below information is displayed. The **Decision History** tab displays **'Conditional Offer Declined**' under **Status**:



For an **Admit** decision, when the user returns to the **My STA Account** page the '**My Applications – Status**' will show '**Applicant Declined Offer**' as displayed below:



For a **Conditional Admit** decision, when the user returns to the **My STA Account** page the 'My Applications – Status' will show 'Conditional Offer Declined' as displayed below:

