Defining and Measuring Social Cohesion

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Outline

- Introduction
- Literature Review
- Economic Implications
- Indicators
- Methodology
- Critical Success Factors

Introduction

- "Sustainable Development is kind of like pornography... we know it when we see it but apart from that its pretty difficult to define" – Herman Daly (1996)
- Can the same be said of Social Cohesion?
- Two terms
 - Social Society
 - Cohesion the extent of togetherness
- Can it be measured?

Literature Review

- Role of Values
- Girvan (1998)
 - "... the failure to agree on a basic set of core values to which everyone subscribes results in continuous contention over fundamentals."
 - Call for social consensus among principal social partners
 - Development of "... trust and co-operation among the social partners and for promoting socially constructive behavior".
 - Lessons of East Asia
 - Call for consistency

Literature Review

- Level of discourse among political parties
- Values require a sense of self
 - "the Caribbean is a green world, one without metaphors" - Derek Walcott
- ▶ Best (2009) Role of the Plantation Economy
- Has Caribbean economic development taken into account Caribbean values?

Latin America

- UNECLAC (2007) Social Cohesion: Inclusion and a sense of belonging in Latin America and the Caribbean
- Social cohesion has been seen as a response:
 - high indices of poverty
 - the extreme levels of inequality and discrimination
 - the incidences of social exclusion which can be traced throughout the history of the region

Latin America

- Inter- American Development Bank Social Cohesion in Latin America and the Caribbean: Analysis, Action and Coordination
- Correlation exists between social cohesion and the important areas of development:
 - Growth
 - competitiveness
 - capacities for technological innovation and
 - democratic governance

Extra- Regional

- Singapore
 - History of Social tensions (Heng & Aljunied(2011)
 - Bilingual Education Policy (Dixon (2005))
 - Legislation that lends a voice to minority groups
- England (House of Commons)
 - Oldham Riots (racial tensions)
 - Common vision and sense of belonging
 - Need for open dialogue
 - Role for media

Economic Implications

- European Union (Growing Regions, Growing Europe: Fourth Report on Economic and Social Cohesion)
 - GDP 5–10% higher
 - Creation of 2million net additional jobs
 - Enhanced environmental quality
 - Increased human capital investments
 - More integrated approach to development
 - More holistic view of development
 - Strategic planning structure of governance

- Foa (2011)
- Econometric Model
- Social Development Indicators
- 200 variables from 25 sources
- Extremely time consuming
- Availability of Data

Indicators

- Markus (2011)
- Sense of Belonging
- Sense of Worth
- Social Justice and Equity
- Acceptance/Rejection Legitimacy
- Participation

Survey

- Belonging
 - pride in the country's way of life
 - whether or not persons see a need for change in that way of life
- Sense of Worth
 - the ability of persons to meet their needs financially
 - and secure some sense of financial security for themselves.

- Social justice and equity
 - perceptions of adequate opportunities for those experiencing poverty
 - perception that there exists a gap between the rich and the poor
 - possibility of that gap widening
 - whether or not persons view their homeland as conducive to economic opportunity
 - the extent of trust in the powers that be

- Acceptance/Rejection legitimacy
 - attitudes to immigration
 - incidences of discrimination
 - perception of equal opportunities between and among religious groups
- Participation in Political processes

Social Cohesion Indicators

$$SCI = \frac{\sum_{i=1}^{n} f_r \cdot w_r}{n}$$

- Where:
- f_r = the frequency of each response
- W_r = the weight of each response
- ▶ *i*= the question number
- \rightarrow n= the number of questions in each section

Pilot Data

Belonging						
	Strongly Agree	Agree	Neutral	Disagree	Strongly Disagree	SC Indicator
1	0.01	0.59	0.33	0.07	0.00	
Weight	0.40	0.30	0.20	0.10	0.00	
Weighted Value	0.00	0.18	0.07	0.01	0.00	0.25
2	0.41	0.51	0.07	0.00	0.00	
Weight	0.40	0.30	0.20	0.10	0.00	
Weighted Value	0.17	0.15	0.01	0.00	0.00	0.33
3	0.05	0.13	0.29	0.48	0.05	
Weight	0.40	0.30	0.20	0.10	0.00	
Weighted Value	0.02	0.04	0.06	0.05	0.00	0.17
Total						0.75
# of Questions						3.00
SC Indicator						0.25

Social Cohesion Indicators

- $ightharpoonup 0 \le TSCI < 0.4 = weak cohesion$
- \triangleright 0.4 \le TSCI < 0.8 = mild cohesion
- $ightharpoonup 0.8 \leq TSCI < 1.2 = moderate cohesion$
- ▶ $1.2 \le TSCI < 1.6 = strong cohesion$

Participation Index

$$P = \sum_{i=1}^{5} p_i \cdot w$$

- Where : P= participation Index
- p_i political process 1,2...5
- *w*= weighted value = 0.2

Pilot Data

Participation				
Sample Size:	82			
Process	Frequency	Proportion	Weight	Weighted Value
Voted in an election	81	0.99	0.2	0.20
Signed a petition	17	0.21	0.2	0.04
Contacted MOP	17	0.21	0.2	0.04
Boycott	2	0.02	0.2	0.00
Attended Protest	6	0.07	0.2	0.01
Participation Index				0.30

Critical Success Factors

- Consensus among principal agents
 - Shared Vision
 - Sense of self
 - Co-operation
- Consistent and concentrated policy
- Communication
- Education
- Not an Outcome but a Process

Looking Ahead

- National Survey
- Regional Integration
- Causal Relationships